
ESTIMATED FEE SCHEDULE — ESTATE PLANNING

All estate planning engagements with KIRK & SIMAS are reduced to a written fee agreement. Each fee agreement can be unique. This estimated fee schedule will help you plan on a range of fees.

- Estate Plan Analysis and Simple Will (single person) \$350.00
with powers of attorney for asset management and health care . . . \$500.00
- Power of Attorney (Health Care) (each) (Minimum) \$100.00
- Power of Attorney (Asset Management) (each) (Minimum) \$100.00
- Estate Plan Analysis and Simple Wills (Married Couple) \$600.00
with powers of attorney for asset management and health care . . . \$800.00
- Estate Plan Analysis and Complex Wills with or
without powers of attorney Hourly Charge
- Single Person Trust Plan (regardless of estate size) \$1,750.00 *
 - Funding for single person trust plan Hourly Charge **
- Married Couple Simple Trust Plan (assets of lesser estate size and
typically with no estate tax planning) \$2,000.00 *
 - Funding for married couple simple trust plan Hourly Charge **
- Married Couple Complex Trust Plan (assets of larger estate size
and typically with extensive estate tax planning) \$2,500.00 *
 - Funding for married couple complex trust plan Hourly Charge **
- Irrevocable Life Insurance Trust \$2,000.00 – \$2,500.00

* All trust plans include trust declaration, certification, diagram, pour over wills and durable powers of attorney for health care and asset management. Also, KIRK & SIMAS will prepare and record deeds and file preliminary change of ownership reports transferring title to the trust for up to five parcels of California real estate as part of the flat fee (recording fees and other out of pocket expenses not included).

** Every trust must be funded to function properly. However, some clients choose to fund their own trusts. If you choose to have KIRK & SIMAS fund your trust, it will do so on an hourly fee basis.

Attorney hourly rate charges vary between \$195 and \$340 per hour. Paralegal and other staff charges vary between \$100 and \$150 per hour.